

**Fill in this information to identify the case:**

Debtor name 97 Grand Avenue LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) 15-13367(SHL)

☐ Check if this is an amended filing

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 11, 2016

**X** /s/ Harry Miller

Signature of individual signing on behalf of debtor

Harry Miller

Printed name

Manager of 97 Grand MB, LLC Managing Member

Position or relationship to debtor

**Fill in this information to identify the case:**

Debtor name 97 Grand Avenue LLC  
United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK  
Case number (if known) 15-13367(SHL)

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**Official Form 206Sum**  
**Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

**1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

**1a. Real property:**  
Copy line 88 from *Schedule A/B*..... \$ 42,000,000.00  
**1b. Total personal property:**  
Copy line 91A from *Schedule A/B*..... \$ 253,122.61  
**1c. Total of all property:**  
Copy line 92 from *Schedule A/B*..... \$ 42,253,122.61

**Part 2: Summary of Liabilities**

**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)  
Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ 43,334,339.70  
**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)  
**3a. Total claim amounts of priority unsecured claims:**  
Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ 0.00  
**3b. Total amount of claims of nonpriority amount of unsecured claims:**  
Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ 1,200,000.00  
**4. Total liabilities** .....  
Lines 2 + 3a + 3b \$ 44,534,339.70

## Fill in this information to identify the case:

Debtor name 97 Grand Avenue LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORKCase number (if known) 15-13367(SHL)☐ Check if this is an amended filing

## Official Form 206A/B

## Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

## Part 1: Cash and cash equivalents

## 1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.  
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

## 3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Signature BankChecking Account2804\$1,843.913.2. Signature BankSecurity Account2812\$0.003.3. BerkadiaEscrow\$61,716.00

## 4. Other cash equivalents (Identify all)

## 5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$63,559.91

## Part 2: Deposits and Prepayments

## 6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.  
☒ Yes Fill in the information below.

## 7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1. Security Deposits with Utilities?\$0.00

Debtor 97 Grand Avenue LLC  
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8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**  
Description, including name of holder of prepayment

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$0.00

**Part 3: Accounts receivable**

10. **Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.  
☒ Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less:	<u>0.00</u>	-	<u>0.00</u>	= ....	<u>\$0.00</u>
	face amount		doubtful or uncollectible accounts		

11a. 90 days old or less:	<u>39,562.70</u>	-	<u>0.00</u>	= ....	<u>\$39,562.70</u>
	face amount		doubtful or uncollectible accounts		

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$39,562.70

**Part 4: Investments**

13. **Does the debtor own any investments?**

- ☒ No. Go to Part 5.  
☐ Yes Fill in the information below.

**Part 5: Inventory, excluding agriculture assets**

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.  
☐ Yes Fill in the information below.

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.  
☐ Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☒ No. Go to Part 8.  
☐ Yes Fill in the information below.

**Part 8: Machinery, equipment, and vehicles**

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☒ No. Go to Part 9.

Debtor 97 Grand Avenue LLC  
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☐ Yes Fill in the information below.

**Part 9: Real property**

**54. Does the debtor own or lease any real property?**

☐ No. Go to Part 10.

☒ Yes Fill in the information below.

**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

**Description and location of property**

Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).

**Nature and extent of debtor's interest in property**

**Net book value of debtor's interest**  
(Where available)

**Valuation method used for current value**

**Current value of debtor's interest**

55.1. 97-111 Grand Avenue,  
Brooklyn, New York  
11205  
11 Story, 27 Unit  
residential apartment  
building in Clinton Hill  
section of Brooklyn,  
New York  
Built in 2013  
Block: 1893  
Lot: 4

Fee Simple

\$0.00

\$21,000,000.00

55.2. 96 Steuben Street,  
Brooklyn, New York  
11205  
7 Story, 35 Unit  
residential apartment  
building in Clinton Hill  
section of Brooklyn,  
New York

Fee Simple

\$0.00

\$21,000,000.00

**56. Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.  
Copy the total to line 88.

\$42,000,000.00

**57. Is a depreciation schedule available for any of the property listed in Part 9?**

☒ No

☐ Yes

**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**

☒ No

☐ Yes

**Part 10: Intangibles and intellectual property**

**59. Does the debtor have any interests in intangibles or intellectual property?**

☒ No. Go to Part 11.

☐ Yes Fill in the information below.

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**Part 11: All other assets**

**70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.

☒ Yes Fill in the information below.

Current value of  
debtor's interest

71. **Notes receivable**  
Description (include name of obligor)
72. **Tax refunds and unused net operating losses (NOLs)**  
Description (for example, federal, state, local)
73. **Interests in insurance policies or annuities**
74. **Causes of action against third parties (whether or not a lawsuit has been filed)**
75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**
76. **Trusts, equitable or future interests in property**
77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*  
New York City Real Estate Tax Refund  
Current value is a net approximate amount

\$150,000.00

78. **Total of Part 11.**  
Add lines 71 through 77. Copy the total to line 90.

\$150,000.00

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No

☐ Yes

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Name

Case number (If known) 15-13367(SHL)

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	\$63,559.91	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	\$0.00	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	\$39,562.70	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	\$0.00	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	\$0.00	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	\$0.00	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	\$0.00	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	\$0.00	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		\$42,000,000.00
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	\$0.00	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	+ \$150,000.00	
91. <b>Total.</b> Add lines 80 through 90 for each column	\$253,122.61	+ 91b. \$42,000,000.00
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		\$42,253,122.61

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United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK  
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**Official Form 206D**

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.  
☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.1	<p>97 Grand Ave Brooklyn FirstLLC Creditor's Name</p> <p>825 Third Avenue, 37th Floor New York, NY 10022 Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred</p> <p>Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. 1. 97 Grand Ave Brooklyn FirstLLC 2. NYC Law Department 3. NYC Law Department 4. NYC Law Department 5. Aaron Drazin 6. Abraham Leser 7. J-J Plumbing Corp 8. Top Shelf Electric Corporation 9. South Shore Drywall, Inc. 10. SNL Construction Services Corp</p>	<p>Describe debtor's property that is subject to a lien 97-111 Grand Avenue, Brooklyn, New York 11205 96 Steuben Street, Brooklyn, New York 11205</p> <p>Describe the lien First Mortgage</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$30,500,000.00</p> <p>\$42,000,000.00</p>

2.2	<p>Aaron Drazin Creditor's Name</p> <p>c/o Teitelbaum Law Group LLC 1 Barker Avenue, 3 Flr White Plains, NY 10601 Creditor's mailing address</p>	<p>Describe debtor's property that is subject to a lien 97-111 Grand Avenue, Brooklyn, New York 11205 96 Steuben Street, Brooklyn, New York 11205</p> <p>Describe the lien Judgment Lien</p>	<p>\$1,566,175.55</p> <p>\$42,000,000.00</p>
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Debtor 97 Grand Avenue LLC  
Name

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**Is the creditor an insider or related party?**

☒ No  
☐ Yes

**Is anyone else liable on this claim?**

☐ No  
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

**As of the petition filing date, the claim is:**

Check all that apply

☐ Contingent  
☐ Unliquidated  
☒ Disputed

Creditor's email address, if known

**Date debt was incurred**

**Last 4 digits of account number**

**Do multiple creditors have an interest in the same property?**

☐ No  
☒ Yes. Specify each creditor, including this creditor and its relative priority.  
Specified on line 2.1

**2.3 Abraham Leser**

Creditor's Name  
c/o Goldberg & Rimberg  
PLLC  
115 Broadway 3rd Flr  
New York, NY 10006

Creditor's mailing address

Creditor's email address, if known

**Date debt was incurred**

**Last 4 digits of account number**

**Do multiple creditors have an interest in the same property?**

☐ No  
☒ Yes. Specify each creditor, including this creditor and its relative priority.  
Specified on line 2.1

**Describe debtor's property that is subject to a lien**

97-111 Grand Avenue, Brooklyn, New York  
11205  
96 Steuben Street, Brooklyn, New York 11205

\$10,455,356.25

\$42,000,000.00

**Describe the lien**

Judgment Lien

**Is the creditor an insider or related party?**

☒ No  
☐ Yes

**Is anyone else liable on this claim?**

☐ No  
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

**As of the petition filing date, the claim is:**

Check all that apply

☐ Contingent  
☐ Unliquidated  
☒ Disputed

**2.4 J-J Plumbing Corp**

Creditor's Name  
1152 Longfellow Ave  
Bronx, NY 10459

Creditor's mailing address

Creditor's email address, if known

**Date debt was incurred**

3/13/2015

**Last 4 digits of account number**

7701

**Do multiple creditors have an interest in the same property?**

☐ No  
☒ Yes. Specify each creditor, including this creditor and its relative priority.  
Specified on line 2.1

**Describe debtor's property that is subject to a lien**

97-111 Grand Avenue, Brooklyn, New York  
11205

\$118,000.00

\$42,000,000.00

**Describe the lien**

Mechanic's Lien

**Is the creditor an insider or related party?**

☒ No  
☐ Yes

**Is anyone else liable on this claim?**

☒ No  
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

**As of the petition filing date, the claim is:**

Check all that apply

☐ Contingent  
☒ Unliquidated  
☒ Disputed

**2.5 NYC Law Department**

**Describe debtor's property that is subject to a lien**

\$935.00

\$42,000,000.00

Debtor 97 Grand Avenue LLC Case number (if know) 15-13367(SHL)  
Name

Creditor's Name

100 Church Street  
New York, NY 10007

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

4/2015

Last 4 digits of account number

071J

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

97-111 Grand Avenue, Brooklyn, New York  
11205

Describe the lien

ECB Lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.6 NYC Law Department

Creditor's Name

100 Church Street  
New York, NY 10007

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

8/2015

Last 4 digits of account number

979L

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

Describe debtor's property that is subject to a lien

97-111 Grand Avenue, Brooklyn, New York  
11205

\$5,000.00

\$42,000,000.00

Describe the lien

ECB Lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.7 NYC Law Department

Creditor's Name

100 Church Street  
New York, NY 10007

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

1/2015

Last 4 digits of account number

7381

Do multiple creditors have an interest in the same property?

Describe debtor's property that is subject to a lien

97-111 Grand Avenue, Brooklyn, New York  
11205

\$200.00

\$42,000,000.00

Describe the lien

ECB Lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Debtor 97 Grand Avenue LLC Case number (if know) 15-13367(SHL)  
Name

☐ No  
☒ Yes. Specify each creditor,  
including this creditor and its relative  
priority.  
Specified on line 2.1

☐ Contingent  
☐ Unliquidated  
☐ Disputed

2.8	<b>SNL Construction Services Corp</b> <small>Creditor's Name</small>  <b>330 Sunrise Highway #110</b> <b>Rockville Centre, NY 11570</b> <small>Creditor's mailing address</small>   <small>Creditor's email address, if known</small>  <b>Date debt was incurred</b> <b>12/12/2014</b> <b>Last 4 digits of account number</b> <b>5901</b> <b>Do multiple creditors have an interest in the same property?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. <u>Specified on line 2.1</u>	<b>Describe debtor's property that is subject to a lien</b> <b>97-111 Grand Avenue, Brooklyn, New York</b> <b>11205</b> <hr/> <b>Describe the lien</b> <b>Mechanic's Lien</b> <b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  <b>As of the petition filing date, the claim is:</b> Check all that apply <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	<u>\$536,703.85</u> <u>\$42,000,000.00</u>
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2.9	<b>South Shore Drywall, Inc.</b> <small>Creditor's Name</small>  <b>919 Carlton Blvd.</b> <b>Staten Island, NY 10312</b> <small>Creditor's mailing address</small>   <small>Creditor's email address, if known</small>  <b>Date debt was incurred</b> <b>5/1/2015</b> <b>Last 4 digits of account number</b> <b>8801</b> <b>Do multiple creditors have an interest in the same property?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. <u>Specified on line 2.1</u>	<b>Describe debtor's property that is subject to a lien</b> <b>97-111 Grand Avenue, Brooklyn, New York</b> <b>11205</b> <hr/> <b>Describe the lien</b> <b>Mechanic's Lien</b> <b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  <b>As of the petition filing date, the claim is:</b> Check all that apply <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	<u>\$79,110.00</u> <u>\$42,000,000.00</u>
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2.1 0	<b>Top Shelf Electric Corporation</b> <small>Creditor's Name</small>  <b>485 Rt. 1 South</b> <b>Bldg. C Suite 305</b> <b>Iselin, NJ 08830</b> <small>Creditor's mailing address</small>   <small>Creditor's email address, if known</small>	<b>Describe debtor's property that is subject to a lien</b> <b>97-111 Grand Avenue, Brooklyn, New York</b> <b>11205</b> <hr/> <b>Describe the lien</b> <b>Mechanic's Lien</b> <b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Is anyone else liable on this claim?</b>	<u>\$72,859.05</u> <u>\$42,000,000.00</u>
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Debtor 97 Grand Avenue LLC Case number (if know) 15-13367(SHL)  
Name

**Date debt was incurred**

2/6/2015

**Last 4 digits of account number**

2401

**Do multiple creditors have an interest in the same property?**

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

**As of the petition filing date, the claim is:**

Check all that apply

☐ Contingent

☒ Unliquidated

☒ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

**\$43,334,339.70**

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Kriss & Feuerstein, LLP  
360 Lexington Ave., Ste 1200  
New York, NY 10017

Line 2.1

## Fill in this information to identify the case:

Debtor name 97 Grand Avenue LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORKCase number (if known) 15-13367(SHL)☐ Check if this is an amended filing

## Official Form 206E/F

## Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.☐ Yes. Go to line 2.**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	<b>Nonpriority creditor's name and mailing address</b> Chun Peter Dong c/o Platzer Swergold 475 Park Ave S. 18th Floor New York, NY 10016 Date(s) debt was incurred <u>3/25/2015</u> Last 4 digits of account number <u>9415</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$1,200,000.00
3.2	<b>Nonpriority creditor's name and mailing address</b> Dan Yun Dong, Yip Chin Yeung c/o Kevin Kerveng Tung, P.C 136-20 38th Avenue Ste 3D Flushing, NY 11354 Date(s) debt was incurred <u>1/28/2015</u> Last 4 digits of account number <u>9515</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Hong Chen Yang, Bing Ziao, Ting Kin Li, Ho Kam Li-Chuck, Zhi F. Chen, Craig Pio, Jian Yun Xhang and Xui Qun Lin - plaintiff(s)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$0.00
3.3	<b>Nonpriority creditor's name and mailing address</b> Xi Hui Wu a/k/a Steve Wu c/o Xian Feng Zou 13620 38th Ave Ste 10D Flushing, NY 11354 Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$0.00

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Debtor 97 Grand Avenue LLC  
Name

Case number (if known) 15-13367(SHL)

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ 0.00
5b. +	\$ 1,200,000.00
5c.	\$ 1,200,000.00

**Fill in this information to identify the case:**

Debtor name 97 Grand Avenue LLC  
United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK  
Case number (if known) 15-13367(SHL)

☐ Check if this is an amended filing

**Official Form 206G**

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B). *Property*

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1.	State what the contract or lease is for and the nature of the debtor's interest	Residential Apartment Lease - Apartment 1C \$2,800.42/month Expires 5/31/2017 Security Deposit: \$2,800.42 State the term remaining 5/31/2017	Tenant - 1C 97 Grand Avenue Brooklyn, NY 11205
	List the contract number of any government contract		
<hr/>			
2.2.	State what the contract or lease is for and the nature of the debtor's interest	Residential Apartment Lease - Apartment 2A \$3,852.06/month Expires 8/31/2017 Security Deposit: \$3,852.06 State the term remaining 8/31/2017	Tenant - 2A 97 Grand Avenue Brooklyn, NY 11205
	List the contract number of any government contract		
<hr/>			
2.3.	State what the contract or lease is for and the nature of the debtor's interest	Residential Apartment Lease - Apartment 2B \$3,879.00/month Expires 6/14/2017 Security Deposit: \$3,879.00 State the term remaining 6/14/2017	Tenant - 2B 97 Grand Avenue Brooklyn, NY 11205
	List the contract number of any government contract		
<hr/>			
2.4.	State what the contract or lease is for and the nature of the debtor's interest	Residential Apartment Lease - Apartment 2C \$4,258.80/month Expires 6/14/2017 Security Deposit: \$4,258.80	Tenant - 2C 97 Grand Avenue Brooklyn, NY 11205

Debtor 1 97 Grand Avenue LLC

First Name

Middle Name

Last Name

Case number (if known)

15-13367(SHL)

**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

State the term remaining 6/14/2016

List the contract number of any government contract \_\_\_\_\_

2.5. State what the contract or lease is for and the nature of the debtor's interest Residential Apartment Lease - Apartment 2D  
\$2,569.84/month  
Expires 7/14/2017  
Security Deposit:  
\$2,569.84

State the term remaining 7/14/2017

List the contract number of any government contract \_\_\_\_\_

Tenant - 2D  
97 Grand Avenue  
Brooklyn, NY 11205

2.6. State what the contract or lease is for and the nature of the debtor's interest Residential Apartment Lease - Apartment 3A  
\$4,040.63/month  
Expires 9/30/2017  
Security Deposit:  
\$4,040.63

State the term remaining 9/30/2017

List the contract number of any government contract \_\_\_\_\_

Tenant - 3A  
97 Grand Avenue  
Brooklyn, NY 11205

2.7. State what the contract or lease is for and the nature of the debtor's interest Residential Apartment Lease - Apartment 3B  
\$3,946.80/month  
Expires 6/14/2017  
Security Deposit:  
\$3,946.80

State the term remaining 6/14/2017

List the contract number of any government contract \_\_\_\_\_

Tenant - 3B  
97 Grand Avenue  
Brooklyn, NY 11205

2.8. State what the contract or lease is for and the nature of the debtor's interest Vacant

State the term remaining

List the contract number of any government contract \_\_\_\_\_

Tenant - 3C  
97 Grand Avenue  
Brooklyn, NY 11205



Debtor 1 97 Grand Avenue LLC

Case number (if known) 15-13367(SHL)

First Name

Middle Name

Last Name

**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.9. State what the contract or lease is for and the nature of the debtor's interest

Residential Apartment  
Lease - Apartment 3D  
\$2,623.71/month  
Expires 7/31/2017  
Security Deposit:  
\$2,623.71  
7/31/2017

State the term remaining

List the contract number of any government contract

Tenant - 3D  
97 Grand Avenue  
Brooklyn, NY 11205

2.10. State what the contract or lease is for and the nature of the debtor's interest

Residential Apartment  
Lease - Apartment 4A  
\$3,785.00/month  
Expires 7/31/2016  
Security Deposit:  
\$3,785.00  
7/31/2016

State the term remaining

List the contract number of any government contract

Tenant - 4A  
97 Grand Avenue  
Brooklyn, NY 11205

2.11. State what the contract or lease is for and the nature of the debtor's interest

Vacant

State the term remaining

List the contract number of any government contract

Tenant - 4B  
97 Grand Avenue  
Brooklyn, NY 11205

2.12. State what the contract or lease is for and the nature of the debtor's interest

Residential Apartment  
Lease - Apartment 4C  
\$4,142.99/month  
Expires 8/31/2017  
Security Deposit:  
\$4,142.99  
8/31/2017

State the term remaining

List the contract number of any government contract

Tenant - 4C  
97 Grand Avenue  
Brooklyn, NY 11205

2.13. State what the contract or lease is for and the nature of the debtor's interest

Residential Apartment  
Lease - Apartment 4D  
\$2,677.59/month  
Expires 6/30/2017  
Security Deposit:  
\$2,677.59  
6/30/2017

State the term remaining

List the contract number of any government contract

Tenant - 4D  
97 Grand Avenue  
Brooklyn, NY 11205

Debtor 1 97 Grand Avenue LLC

Case number (if known) 15-13367(SHL)

First Name

Middle Name

Last Name

**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.14. State what the contract or lease is for and the nature of the debtor's interest

Residential Apartment  
Lease - Apartment 5B  
\$3,600/month  
Expires 2/14/2016  
Security Deposit:  
\$3,600.00  
2/14/2016

State the term remaining

List the contract number of any government contract

Tenant - 5B  
97 Grand Avenue  
Brooklyn, NY 11205

2.15. State what the contract or lease is for and the nature of the debtor's interest

Residential Apartment  
Lease - Apartment 5D  
\$2,650/month  
Expires 6/30/2016  
Security Deposit:  
\$2,650.00  
6/30/2016

State the term remaining

List the contract number of any government contract

Tenant - 5D  
97 Grand Avenue  
Brooklyn, NY 11205

2.16. State what the contract or lease is for and the nature of the debtor's interest

Residential Apartment  
Lease - Apartment 6A  
\$2,850.00/month  
Expires 10/14/2017  
Security Deposit:  
\$2,850.00  
10/14/2016

State the term remaining

List the contract number of any government contract

Tenant - 6A  
97 Grand Avenue  
Brooklyn, NY 11205

2.17. State what the contract or lease is for and the nature of the debtor's interest

Residential Apartment  
Lease - Apartment 6B  
\$2,958.00/month  
Expires 6/30/2017  
Security Deposit:  
\$2,958.00  
6/30/2016

State the term remaining

List the contract number of any government contract

Tenant - 6B  
97 Grand Avenue  
Brooklyn, NY 11205

2.18. State what the contract or lease is for and the nature of the debtor's interest

Residential Apartment  
Lease - Apartment 6C  
\$3,450/month  
Expires 3/31/2016  
Security Deposit: \$3,450  
3/31/2016

State the term remaining

List the contract number of any government contract

Tenant - 6C  
97 Grand Avenue  
Brooklyn, NY 11205

Debtor 1 97 Grand Avenue LLC

Case number (if known) 15-13367(SHL)

First Name

Middle Name

Last Name

**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

government contract

2.19. State what the contract or lease is for and the nature of the debtor's interest

Residential Apartment Lease - Apartment 6D

\$3,394.13/month

Expires 8/31/2017

Security Deposit:

\$3,394.13

State the term remaining

8/31/2017

List the contract number of any government contract

Tenant - 6D

97 Grand Avenue

Brooklyn, NY 11205

2.20. State what the contract or lease is for and the nature of the debtor's interest

Residential Apartment Lease - Apartment 7A

\$2,700/month

Expires 8/31/2016

Security Deposit: \$2,700

State the term remaining

8/31/2016

List the contract number of any government contract

Tenant - 7A

97 Grand Avenue

Brooklyn, NY 11205

2.21. State what the contract or lease is for and the nature of the debtor's interest

Residential Apartment Lease - Apartment 7B

\$3,309/month

Expires 6/14/2017

Security Deposit: \$3,309

State the term remaining

6/14/2017

List the contract number of any government contract

Tenant - 7B

97 Grand Avenue

Brooklyn, NY 11205

2.22. State what the contract or lease is for and the nature of the debtor's interest

Residential Apartment Lease - Apartment 7C

\$3,120.00/month

Expires 7/14/2017

Security Deposit:

\$3,120.00

State the term remaining

7/14/2017

List the contract number of any government contract

Tenant - 7C

97 Grand Avenue

Brooklyn, NY 11205

2.23. State what the contract or lease is for and the nature of the debtor's interest

Residential Apartment Lease - Apartment 7D

\$3,275/month

Expires 7/14/2016

Security Deposit: \$3,275

State the term remaining

7/14/2016

List the contract number of any government contract

Tenant - 7D

97 Grand Avenue

Brooklyn, NY 11205

Debtor 1 97 Grand Avenue LLC

Case number (if known) 15-13367(SHL)

First Name

Middle Name

Last Name

**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

government contract

2.24. State what the contract or lease is for and the nature of the debtor's interest

Residential Apartment  
Lease - Apartment 1A  
\$2,677/month  
Expires 2/29/2016  
Security Deposit: \$2,677  
2/29/2016

State the term remaining

List the contract number of any government contract

Tenant-1A  
96 Steuben Street  
Brooklyn, NY 11205

2.25. State what the contract or lease is for and the nature of the debtor's interest

Residential Apartment  
Lease - Apartment 1B  
\$2800/month  
Expires 4/30/2017  
Security Deposit: \$2,800  
4/30/2016

State the term remaining

List the contract number of any government contract

Tenant-1B  
96 Steuben Street  
Brooklyn, NY 11205

2.26. State what the contract or lease is for and the nature of the debtor's interest

Residential Apartment  
Lease - Apartment 1B  
\$2,800/month  
Expires 4/30/2017  
Security Deposit: \$2,800  
4/30/2016

State the term remaining

List the contract number of any government contract

Tenant-1B  
96 Steuben Street  
Brooklyn, NY 11205

2.27. State what the contract or lease is for and the nature of the debtor's interest

Residential Apartment  
Lease - Apartment 1C  
\$2,200/month  
Expires 6/30/2016  
Security Deposit: \$2,200  
6/30/2016

State the term remaining

List the contract number of any government contract

Tenant-1C  
96 Steuben Street  
Brooklyn, NY 11205

2.28. State what the contract or lease is for and the nature of the debtor's interest

Residential Apartment  
Lease - Apartment 2A  
\$3,000/month  
Expires 1/31/2016  
Security Deposit: \$3,000  
1/31/2016

State the term remaining

List the contract number of any government contract

Tenant-2A  
96 Steuben Street  
Brooklyn, NY 11205

Debtor 1 97 Grand Avenue LLC

Case number (if known) 15-13367(SHL)

First Name

Middle Name

Last Name

**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.29. State what the contract or lease is for and the nature of the debtor's interest      Residential Apartment Lease - Apartment 2B  
\$2,600/month  
Expires 3/31/2016  
Security Deposit: \$2,600

State the term remaining      3/31/2016

List the contract number of any government contract      Tenant-2B  
96 Steuben Street  
Brooklyn, NY 11205

2.30. State what the contract or lease is for and the nature of the debtor's interest      Residential Apartment Lease - Apartment 2C  
\$2,801.50/month  
Expires 12/31/2017  
Security Deposit: \$2,801.50

State the term remaining      12/31/2017

List the contract number of any government contract      Tenant-2C  
96 Steuben Street  
Brooklyn, NY 11205

2.31. State what the contract or lease is for and the nature of the debtor's interest      Residential Apartment Lease - Apartment 2D  
\$2,720.69/month  
Expires 12/31/2017  
Security Deposit: \$2,720.69

State the term remaining      12/31/2017

List the contract number of any government contract      Tenant-2D  
96 Steuben Street  
Brooklyn, NY 11205

2.32. State what the contract or lease is for and the nature of the debtor's interest      Residential Apartment Lease - Apartment 2E  
\$2,675/month  
Expires 1/31/2016  
Security Deposit: \$2,675

State the term remaining      1/31/2016

List the contract number of any government contract      Tenant-2E  
96 Steuben Street  
Brooklyn, NY 11205

2.33. State what the contract or lease is for and the nature of the debtor's interest      Residential Apartment Lease - Apartment 3A  
\$3,200/month  
Expires 2/14/2016  
Security Deposit: \$3,200

State the term remaining      2/14/2016

List the contract number of any government contract      Tenant-3A  
96 Steuben Street  
Brooklyn, NY 11205

Debtor 1 97 Grand Avenue LLC

Case number (if known) 15-13367(SHL)

First Name

Middle Name

Last Name

**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.34. State what the contract or lease is for and the nature of the debtor's interest

Residential Apartment  
Lease - Apartment 3C  
\$2,747.63/month  
Expires 11/30/2017  
Security Deposit:  
\$2,747.63

State the term remaining

11/30/2017

List the contract number of any government contract

Tenant-3C  
96 Steuben Street  
Brooklyn, NY 11205

2.35. State what the contract or lease is for and the nature of the debtor's interest

Residential Apartment  
Lease - Apartment 3D  
\$2,774.56/month  
Expires 11/30/2017  
Security Deposit:  
\$2,774.56

State the term remaining

11/30/2017

List the contract number of any government contract

Tenant-3D  
96 Steuben Street  
Brooklyn, NY 11205

2.36. State what the contract or lease is for and the nature of the debtor's interest

Residential Apartment  
Lease - Apartment 3E  
\$2750/month  
Expires 1/31/2017  
Security Deposit:  
\$2,750.00

State the term remaining

1/31/2017

List the contract number of any government contract

Tenant-3E  
96 Steuben Street  
Brooklyn, NY 11205

2.37. State what the contract or lease is for and the nature of the debtor's interest

Residential Apartment  
Lease - Apartment 4A  
\$3,421.06/month  
Expires 12/31/2017  
Security Deposit:  
\$3,421.06

State the term remaining

12/31/2017

List the contract number of any government contract

Tenant-4A  
96 Steuben Street  
Brooklyn, NY 11205

2.38. State what the contract or lease is for and the nature of the debtor's interest

Residential Apartment  
Lease - Apartment 4B  
\$3000/month  
Expires 5/31/2016  
Security Deposit: \$3000

State the term remaining

5/31/2016

List the contract number of any government contract

Tenant-4B  
96 Steuben Street  
Brooklyn, NY 11205

Debtor 1 97 Grand Avenue LLC

Case number (if known) 15-13367(SHL)

First Name

Middle Name

Last Name

**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

government contract

2.39. State what the contract or lease is for and the nature of the debtor's interest

Residential Apartment  
Lease - Apartment 4C  
\$2600/month  
Expires 4/30/2016  
Security Deposit: \$2600  
4/30/2016

State the term remaining

List the contract number of any government contract

Tenant-4C  
96 Steuben Street  
Brooklyn, NY 11205

2.40. State what the contract or lease is for and the nature of the debtor's interest

Residential Apartment  
Lease - Apartment 4D  
\$2,806.75/month  
Expires 12/31/2016  
Security Deposit:  
\$2,806.75  
12/31/2016

State the term remaining

List the contract number of any government contract

Tenant-4D  
96 Steuben Street  
Brooklyn, NY 11205

2.41. State what the contract or lease is for and the nature of the debtor's interest

Residential Apartment  
Lease - Apartment 4E  
\$2,909.25/month  
Expires 10/14/2017  
Security Deposit:  
\$2,909.25  
10/14/2017

State the term remaining

List the contract number of any government contract

Tenant-4E  
96 Steuben Street  
Brooklyn, NY 11205

2.42. State what the contract or lease is for and the nature of the debtor's interest

Residential Apartment  
Lease - Apartment 5A  
\$3150/month  
Expires 5/31/2016  
Security Deposit: \$3150  
5/31/2016

State the term remaining

List the contract number of any government contract

Tenant-5A  
96 Steuben Street  
Brooklyn, NY 11205

2.43. State what the contract or lease is for and the nature of the debtor's interest

Residential Apartment  
Lease - Apartment 5B  
\$3150/month  
Expires 6/30/2016  
Security Deposit: \$3150  
6/30/2016

State the term remaining

List the contract number of any government contract

Tenant-5B  
96 Steuben Street  
Brooklyn, NY 11205

Debtor 1 97 Grand Avenue LLC

Case number (if known) 15-13367(SHL)

First Name

Middle Name

Last Name

**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

government contract

2.44. State what the contract or lease is for and the nature of the debtor's interest

Residential Apartment  
Lease - Apartment 5C  
\$2,750/month  
Expires 11/14/2016  
Security Deposit: \$2,750  
11/14/2016

State the term remaining

List the contract number of any government contract

Tenant-5C  
96 Steuben Street  
Brooklyn, NY 11205

2.45. State what the contract or lease is for and the nature of the debtor's interest

Residential Apartment  
Lease - Apartment 5D  
\$2,625/month  
Expires 3/31/2016  
Security Deposit: \$2,625  
3/31/2016

State the term remaining

List the contract number of any government contract

Tenant-5D  
96 Steuben Street  
Brooklyn, NY 11205

2.46. State what the contract or lease is for and the nature of the debtor's interest

Residential Apartment  
Lease - Apartment 5E  
\$2,550/month  
Expires 4/30/2016  
Security Deposit: \$2,550  
4/30/2016

State the term remaining

List the contract number of any government contract

Tenant-5E  
96 Steuben Street  
Brooklyn, NY 11205

2.47. State what the contract or lease is for and the nature of the debtor's interest

Residential Apartment  
Lease - Apartment 6A  
\$2,858/month  
Expires 3/31/2016  
Security Deposit: \$2,858  
3/31/2016

State the term remaining

List the contract number of any government contract

Tenant-6A  
96 Steuben Street  
Brooklyn, NY 11205

2.48. State what the contract or lease is for and the nature of the debtor's interest

Residential Apartment  
Lease - Apartment 6B  
\$3,150/month  
Expires 3/31/2016  
Security Deposit: \$3,150  
3/31/2016

State the term remaining

List the contract number of any government contract

Tenant-6B  
96 Steuben Street  
Brooklyn, NY 11205



Debtor 1 97 Grand Avenue LLC

Case number (if known) 15-13367(SHL)

First Name

Middle Name

Last Name

**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.49. State what the contract or lease is for and the nature of the debtor's interest      Residential Apartment Lease - Apartment 6C  
\$2,700/month  
Expires 4/30/2016  
Security Deposit: \$2,700

State the term remaining      4/30/2016

List the contract number of any government contract      Tenant-6C  
96 Steuben Street  
Brooklyn, NY 11205

2.50. State what the contract or lease is for and the nature of the debtor's interest      Residential Apartment Lease - Apartment 6D  
\$2,875/month  
Expires 1/31/2016  
Security Deposit: \$2,875

State the term remaining      1/31/2016

List the contract number of any government contract      Tenant-6D  
96 Steuben Street  
Brooklyn, NY 11205

2.51. State what the contract or lease is for and the nature of the debtor's interest      Residential Apartment Lease - Apartment 6E  
\$2,750/month  
Expires 5/31/2016  
Security Deposit: \$2,750

State the term remaining      5/31/2016

List the contract number of any government contract      Tenant-6E  
96 Steuben Street  
Brooklyn, NY 11205

2.52. State what the contract or lease is for and the nature of the debtor's interest      Residential Apartment Lease - Apartment 7A  
\$3,900/month  
Expires 6/30/2016  
Security Deposit: \$3,900

State the term remaining      6/30/2016

List the contract number of any government contract      Tenant-7A  
96 Steuben Street  
Brooklyn, NY 11205

2.53. State what the contract or lease is for and the nature of the debtor's interest      Residential Apartment Lease - Apartment 7B  
\$2,654/month  
Expires 3/31/2016  
Security Deposit: \$2,654

State the term remaining      3/31/2016

List the contract number of any government contract      Tenant-7B  
96 Steuben Street  
Brooklyn, NY 11205

Debtor 1 97 Grand Avenue LLC

Case number (if known) 15-13367(SHL)

First Name

Middle Name

Last Name

**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.54. State what the contract or lease is for and the nature of the debtor's interest Residential Apartment Lease - Apartment 7C  
\$2,750/month  
Expires 9/30/2017  
Security Deposit: \$2,750

State the term remaining 9/30/2017

List the contract number of any government contract

Tenant-7C  
96 Steuben Street  
Brooklyn, NY 11205

2.55. State what the contract or lease is for and the nature of the debtor's interest Residential Apartment Lease - Apartment 7D  
\$2654/month  
Expires 5/31/2016  
Security Deposit: \$2654

State the term remaining 5/31/2016

List the contract number of any government contract

Tenant-7D  
96 Steuben Street  
Brooklyn, NY 11205

2.56. State what the contract or lease is for and the nature of the debtor's interest Residential Apartment Lease - Apartment 8A  
\$3,100/month  
Expires 4/30/2016  
Security Deposit: \$3,100

State the term remaining 4/30/2016

List the contract number of any government contract

Tenant-8A  
96 Steuben Street  
Brooklyn, NY 11205

2.57. State what the contract or lease is for and the nature of the debtor's interest Residential Apartment Lease - Apartment 8B  
\$2,900/month  
Expires 11/30/2015  
Security Deposit: \$2,900

State the term remaining 11/30/2015

List the contract number of any government contract

Tenant-8B  
96 Steuben Street  
Brooklyn, NY 11205

2.58. State what the contract or lease is for and the nature of the debtor's interest Residential Apartment Lease - Apartment 8C  
\$3150/month  
Expires 3/31/2016  
Security Deposit: \$3150

State the term remaining 3/31/2016

List the contract number of any government contract

Tenant-8C  
96 Steuben Street  
Brooklyn, NY 11205

Debtor 1 97 Grand Avenue LLC

First Name

Middle Name

Last Name

Case number (if known)

15-13367(SHL)

**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.59. State what the contract or lease is for and the nature of the debtor's interest 5 parking spots in garage  
\$275.00/month

State the term remaining 11/24/2016

List the contract number of any government contract

Zipcar, Inc.  
1265 Broadway  
New York, NY 10001

**Fill in this information to identify the case:**

Debtor name 97 Grand Avenue LLC  
United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK  
Case number (if known) 15-13367(SHL)

☐ Check if this is an amended filing

# Official Form 206H

## Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Do you have any codebtors?**

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.  
☒ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G.** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: **Codebtor**

Column 2: **Creditor**

**Name**

**Mailing Address**

**Name**

*Check all schedules that apply:*

2.1 Harry Miller 1324 46th Avenue  
Brooklyn, NY 11219

Aaron Drazin

☒ D 2.2  
☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_

2.2 Harry Miller 1324 46th Avenue  
Brooklyn, NY 11219

Abraham Leser

☒ D 2.3  
☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_

2.3 Harry Miller 1324 46th Avenue  
Brooklyn, NY 11219

97 Grand Ave Brooklyn  
FirstLLC

☒ D 2.1  
☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_

2.4 Sam Sprei

Aaron Drazin

☒ D 2.2  
☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_

**Fill in this information to identify the case:**

Debtor name 97 Grand Avenue LLC  
United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK  
Case number (if known) 15-13367(SHL)

☐ Check if this is an amended filing

**Official Form 207**

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income**

**1. Gross revenue from business**

☐ None.

**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year**

From the beginning of the fiscal year to filing date:  
From 1/01/2016 to Filing Date

**Sources of revenue**  
Check all that apply

☒ Operating a business  
Gross Receipts  
☐ Other (Rents Only)

**Gross revenue**  
(before deductions and exclusions)

\$794,114.98

For prior year:  
From 1/01/2015 to 12/31/2015

☒ Operating a business  
Gross Receipts  
☐ Other Gross Receipts

\$1,919,554.84

For year before that:  
From 1/01/2014 to 12/31/2014

☒ Operating a business  
Gross Receipts  
☐ Other Gross Receipts

\$605,800.97

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

**Description of sources of revenue**

**Gross revenue from each source**  
(before deductions and exclusions)

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

**Creditor's Name and Address**

**Dates**

**Total amount of value**

**Reasons for payment or transfer**  
Check all that apply

Debtor 97 Grand Avenue LLC

Case number (if known) 15-13367(SHL)

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. TO BE PROVIDED		\$0.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. Attached as Exhibit B		\$0.00	

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Dan Yun Dong, Yip Chin Yeung, Hong Cheng Yang, Bing Xiao, Ting Kin Li, Ho Kam LiChuck, Zhi F. Chen, Craig Pio, Jian Yun Xhang, and Xiu Qun Lin v. 97 Grand Avenue, LLC, et al. 1095/2015	Contract	Supreme Court of the State of New York, Kings County	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. Chun Peter Dong v. 97 Grand Avenue, LLC, et al 503295/2015	Foreclosure Proceeding	Supreme Court of the State of New York, Kings County	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor 97 Grand Avenue LLC

Case number (if known) 15-13367(SHL)

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.3.	Aaron Drazin v. 97 Grand Avenue, LLC et al. 512405/2014	Fraudulent Conveyance	Supreme Court of the State of New York, Kings County	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.4.	97 Grand Ave Brooklyn First, LLC v. 97 Grand Avenue, LLC, et al. 509707/2015	Foreclosure Proceeding	Supreme Court of the State of New York, Kings County	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.5.	Chun Peter Dong v. 97 Grand Avenue, LLC, et al. 511823/2015	Fraudulent Conveyance	Supreme Court of the State of New York, Kings County	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.6.	Xi Hui Wu, a/k/a Steve Wu v. 97 Grand Avenue, LLC 512682/2015	Contract	Supreme Court of the State of New York, Kings County	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☐ None

Custodian's name and Address	Describe the property	Value
Richard Klass, Receiver		\$0.00
	Case title	Court name and address
	Case number	
	Date of order or assignment	

**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.  List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

Debtor 97 Grand Avenue LLC

Case number (if known) 15-13367(SHL)

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Delbello Donnellan Weingarten Wise & Wiederkehr, LLP 1 North Lexington Ave. 11th Fl White Plains, NY 10601			\$55,476.00
	Email or website address www.ddw-law.com			
	Who made the payment, if not debtor? Debtor & 90 Sullivan Holding Corp.			

#### 12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.  
Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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#### 13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

	Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1	Sy Grand Steuben LLC 79-37 Myrtle Avenue Ridgewood, NY 11385	Unauthorized, no consideration deed transfer of 97-111 Grand Avenue and 96 Steuben Street, Brooklyn, New York to Sy Grand Steuben LLC	6/17/2015	\$0.00
	Relationship to debtor None			

### Part 7: Previous Locations

#### 14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy From-To
---------	-------------------------------

### Part 8: Health Care Bankruptcies

#### 15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:  
- diagnosing or treating injury, deformity, or disease, or  
- providing any surgical, psychiatric, drug treatment, or obstetric care?



Debtor 97 Grand Avenue LLC

Case number (if known) 15-13367(SHL)

- ☒ No. Go to Part 9.  
☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.  
☐ Yes. State the nature of the information collected and retained.

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- ☒ No. Go to Part 10.  
☐ Yes. Does the debtor serve as plan administrator?

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred? Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial Institution name and Address

Last 4 digits of account number

Type of account or instrument

Date account was closed, sold, moved, or transferred

Last balance before closing or transfer

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address

Names of anyone with access to it  
Address

Description of the contents

Do you still have it?

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address

Names of anyone with access to it

Description of the contents

Do you still have it?

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

page 5

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Best Case Bankruptcy

Debtor 97 Grand Avenue LLC

Case number (if known) 15-13367(SHL)

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.**

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

- ☒ No.  
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	-------------------------------------	--------------------	----------------

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- ☒ No.  
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	---------------------------------------	-----------------------------	----------------

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- ☒ No.  
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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**Part 13: Details About the Debtor's Business or Connections to Any Business**

**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
-----------------------	-------------------------------------	--	------------------------

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address	Date of service From-To
26a.1. Nathan Weinberger Softstone Development & Management Group 1350 43rd Street Brooklyn, NY 11219	

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

Debtor 97 Grand Avenue LLC

Case number (if known) 15-13367(SHL)

☐ None**Name and address****If any books of account and records are unavailable, explain why**

26c.1. Nathan Weinberger  
Softstone Development & Management Group  
1350 43rd Street  
Brooklyn, NY 11219

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None**Name and address****27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No☐ Yes. Give the details about the two most recent inventories.**Name of the person who supervised the taking of the inventory****Date of inventory****The dollar amount and basis (cost, market, or other basis) of each inventory**

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

**Name****Address****Position and nature of any interest****% of interest, if any**

97 Grand MB LLC

Member

100%

**Name****Address****Position and nature of any interest****% of interest, if any**

Harry Miller

Manager

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No☐ Yes. Identify below.**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No☒ Yes. Identify below.**Name and address of recipient****Amount of money or description and value of property****Dates****Reason for providing the value**

30.1 TO BE PROVIDED

**Relationship to debtor**

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

Debtor 97 Grand Avenue LLCCase number (if known) 15-13367(SHL)

- ☒ No  
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No  
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 11, 2016

/s/ Harry Miller

Signature of individual signing on behalf of the debtor

Harry Miller

Printed name

Position or relationship to debtor Manager of 97 Grand MB, LLC Managing Member

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No  
☐ Yes